

## **Explanation of Disclosure Categories**

### **Category 1: FULL DISCLOSURE**

- **What to report?** All investments and business positions in business entities, sources of income including gifts, loans and travel payments, and interests in real property located in the City.
- **What Form 700 schedules?** All Schedules (A through E)

### **Category 2: ALL INCOME, EXCLUDING INTERESTS IN REAL PROPERTY**

- **What to report?** All investments and business positions in business entities, and sources of income including gifts, loans and travel payments.
- **What Form 700 schedules?** A, C, D, E  
*\*Schedule B does not apply to your disclosure category*

### **Category 3: CITY/DEPARTMENT-RELATED INCOME**

- **What to report?** All investments and business positions in business entities and sources of income including gifts, loans and travel payments if the source is of a type which provides, manufactures, or supplies goods, materials, equipment, machinery or services, including training or consulting services, of the type utilized by or subject to the review or approval by the City or the department in which that person is employed.
- **What Form 700 schedules?** A, C, D, E  
*\*Schedule B does not apply to your disclosure category*

### **Category 4: CITY/DEPARTMENT-RELATED INCOME, REAL PROPERTY**

- **What to report?** All investments and business positions in business entities and sources of income including gifts, loans and travel payments, and all interests in real property, if the source is of a type which provides, manufactures, or supplies goods, materials, equipment, machinery or services, including training or consulting services, of the type utilized by or subject to the review or approval of the City or the department in which that person is employed.
- **What Form 700 schedules?** All Schedules (A through E)

### **Category 5: REGULATORY, LAND DEVELOPMENT RELATED INCOME, REAL PROPERTY**

- **What to report?** All investments and business positions in business entities and sources of income including gifts, loans and travel payments, and interests in real property, if the source is of the type that is subject to the regulatory permit or licensing authority by the department in which that person is employed or the source of income is from land development, construction or the acquisition or sale of real property by the City.
- **What Form 700 schedules?** All Schedules (A through E)